



THE ASSOCIATION OF  
**HONG KONG  
ACCOUNTANTS**

*(a member of The Association of Hong Kong Accountants Limited, incorporated in Hong Kong as a company limited by guarantee)*

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**Webinar on  
“Advanced Financial Due Diligence Overview”**

**Speaker :**

**Ms. Candy Kwok, CPA**

**Director, Transaction Advisory Services of RSM Hong Kong Consulting Limited**

**(Course Code : 162020)**

**Seminar Outline :**

1. Brief introduction of Due Diligence

- M&A Lifecycle overview
- Purposes of Due Diligence
- Due Diligence objectives and outputs

2. Sale and Purchase Agreement Considerations

- Purchase price mechanism
- How Working Capital Peg works for M&A
- Examples of sellers indemnify
- Limitations on conduct of business pending completion
- Actions following Completion

|                           |   |                |
|---------------------------|---|----------------|
| <b>Date:</b>              | <b>16 September 2020 (Wednesday)</b>  |                |
| <b>Time:</b>              | <b>6:30pm – 8:00pm (6:15pm Registration)</b>  |                |
| <b>Venue:</b>             | <b><u><a href="#">WEBINARS (webinars access link is only sent by email to the participants who have paid the enrolment fee into one or two days before the date of the seminar)</a></u></b> |                |
| <b>Medium:</b>            | Cantonese, Handout in English   |                |
| <b>CPD Hours:</b>         | 1.5 hour  |                |
| <b>Enrolment Fee:</b>     | <b>HK\$80</b>   | <b>HK\$80</b>  |
|                           | <b>HK\$120</b>  | <b>HK\$120</b> |
| <b>Online Enrolment :</b> | Please <b><u><a href="#">Click here</a></u></b>   |                |
| <b>Deadline:</b>          | <b>14 September 2020 (Monday)</b>   |                |

*About the Speaker:-*

**Ms. Candy Kwok, CPA**  
**Director, Transaction Advisory Services**  
**RSM Hong Kong Consulting Limited**

Ms. Candy Kwok is a qualified accountant with more than 15 years of professional experience, she joined RSM Hong Kong since 2005 and responsible for providing audit and assurance services to international clients. Subsequently, Candy has joined Transaction Advisory Services team of RSM Hong Kong in 2012, which is responsible for providing financial due diligence review and provided transaction support services to listed and private companies in various industries including biotechnology, retailing, manufacturing and trading, property development, film production and hotel management etc.

Candy has extensive experience in providing transaction support services and financial advisory services to listed and private companies in various industries. She is also specialized in merger and acquisition for various sectors, including financial due diligence review, post due diligence procedures by reviewing and comment on the pro forma completion accounts, comment on the purchase consideration adjustments and indemnity / provisional clause.

## Enrolment Form

To : The Association of Hong Kong Accountants

Email : [ahka\\_enrolment@ahka.hk](mailto:ahka_enrolment@ahka.hk)

Enquiries : 3520 2546 / 2127 4249

Fax : 3547 8088

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**Course Code: 162020**  
**16 September 2020 (Wednesday)**

Member or Associate of AHKA (No.: \_\_\_\_\_)

Non-Member

Full Name : \_\_\_\_\_

Firm's Name : \_\_\_\_\_

Mobile Phone No. : \_\_\_\_\_ Email: \_\_\_\_\_

|                       |                             |         |
|-----------------------|-----------------------------|---------|
| <b>Enrolment Fee:</b> | Member or Associate of AHKA | HK\$80  |
|                       | Non-Member                  | HK\$120 |

Cheque No. : \_\_\_\_\_ Bank: \_\_\_\_\_ Amount HK\$ \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please complete the enrolment form together with your cheque for the full amount made payable to “**The Association of Hong Kong Accountants**” and send to Unit E6, 2/F., Hong Kong Industrial Building, 444-452 Des Voeux Road West, Hong Kong

Notes:

1. Enrolments for the seminar are accepted on the first-come-first-served basis. Priority will be given to AHKA's members or associates
2. **Confirmation and webinars access link be sent by email before the date of the seminar one or two day before.**
3. Please use your seminar registration name to login into the webinars seminar.
4. If Typhoon Signal No. 8 or higher / Black Rainstorm warning is hoisted, the seminar will be postponed and new arrangement will be announced.
5. **Personal data** collected from the enrollee may be used by the Association to inform you of this seminar, and any other training activities, the benefits, goods, services, facilities and events to be organized or provided by the Association. An enrollee may opt out from receiving such materials at any time by sending a letter to the Association's privacy officer.